

|      |    |            |            |            |             |      |
|------|----|------------|------------|------------|-------------|------|
|      |    |            |            | [2020]1086 |             |      |
|      |    |            |            | A          | 40,100,000  |      |
| 2020 | 7  | 10         |            |            | 400,108,752 |      |
|      |    |            | 40,100,000 |            | 360,008,752 |      |
|      |    | 12         |            |            |             | 3    |
|      |    |            |            | 42,640,752 |             | 2021 |
| 7    | 12 |            |            |            |             |      |
|      |    |            | A          |            | 400,108,752 |      |
|      |    | 40,100,000 |            |            | 360,008,752 |      |

1

2

42,640,752

2021 7 12

|   |  |                   |               |                   |          |
|---|--|-------------------|---------------|-------------------|----------|
|   |  |                   |               |                   |          |
| 1 |  | 17,485,776        | 4.37%         | 17,485,776        | 0        |
| 2 |  | 14,724,864        | 3.68%         | 14,724,864        | 0        |
| 3 |  | 10,430,112        | 2.61%         | 10,430,112        | 0        |
|   |  | <b>42,640,752</b> | <b>10.66%</b> | <b>42,640,752</b> | <b>0</b> |

|  |   |                    |             |                    |
|--|---|--------------------|-------------|--------------------|
|  |   |                    |             |                    |
|  | 1 | 268,066,000        | 0           | 268,066,000        |
|  | 2 | 91,942,752         | -42,640,752 | 49,302,000         |
|  |   | 360,008,752        | -42,640,752 | 317,368,000        |
|  | A | 40,100,000         | 42,640,752  | 82,740,752         |
|  |   | 40,100,000         | 42,640,752  | 82,740,752         |
|  |   | <b>400,108,752</b> | <b>0</b>    | <b>400,108,752</b> |



(本页无正文,为《中信建投证券股份有限公司关于天津海茵芦荻药业集团股份有限公司首次公开发行部分限售股份上市流通的核查意见》之签字盖章页)

